



Konrad Schott

Partner

Restructuring and capital solutions, Corporate and acquisition financing, Derivatives and structured finance, International trade



a very strong attorney with a fantastic reputation

————— Chambers Global Asset Finance 2021

Primary practice

Restructuring and capital solutions, Corporate and acquisition financing, Derivatives and structured finance, International trade

About Konrad Schott

Konrad specialises in banking and finance law – in particular, asset and project finance, including aircraft finance and leasing and structured investments.

His recent work includes: Restructurings, M&A transactions and financings in the aviation sector; rolling stock and cross border lease financings; structured investment products and closed end funds. Konrad has a special focus on transactions in the aviation industry and other transport industries. As part of his general finance practice he advises on financial product insolvency issues.

Konrad speaks German and English.

Recent work

- Advising **Deutsche Lufthansa** on more than 100 aircraft financings and leases.
- Advising **Malaysia Airlines Group** in its restructuring in 2020 and 2021.
- Advising **gategroup** in the acquisition of LSG Europe from Lufthansa.
- Advising **Air Berlin** for many years and in Air Berlin's insolvency proceedings, including the sale of parts of the business.
- Advising **DAL** on a number of rolling stock financings.
- Advising **DZ Bank** and **DVB Bank** on the sale of DVB's aviation and rail financing businesses.
- Advising a private equity investor on unwinding 20 closed-ended funds with more than 2000 investors.
- Advising a Middle-East airline on the financing of associated airlines.
- Advising a group of minority investors on the exit from a **power plant project** with a volume of €2.4bn.
- Advising **DB Cargo** on a traction capacity agreement involving 200 locomotives.

Qualifications

Education

- University of Gießen, Germany, University of Wisconsin - Madison
- Doctor of Laws degree, University of Frankfurt/Main

Professional qualifications

- *Rechtsanwalt*, Deutschland

Contact Konrad

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