



Andrew Heathcote

Partner

Capital markets, Corporate and acquisition financing, Derivatives and structured finance, Private capital



Very helpful and responsive

———— Client quotation, Chambers Asia-Pacific 2021

Primary practice

Capital markets, Corporate and acquisition financing, Derivatives and structured finance, Private capital

About Andrew Heathcote

Andrew specialises in structured finance and debt capital market transactions.

Andrew has over 20 years' experience advising arrangers, originators, funders and trustees in Europe and Asia on a range of structured finance, securitisation and debt capital markets transactions, including a number of high-profile, innovative and award-winning deals.

He was based in the firm's Hong Kong office for over 10 years, working on a range of cross-border debt financings across Asia as well as advising financial institutions on a range of wholesale market activities and he continues to support the firm's Asia finance practice.

Recent work

- Advising Agricultural Bank of China on the establishment of its \$15bn medium-term note programme and several drawdowns under the programme.
- Advising Shui On Development on numerous senior note issuances, a senior perpetual capital securities issue, tender and exchange offers, and consent solicitation for certain of its outstanding notes.
- Advising CK Hutchison Holdings on its issuances of €1.35bn of series A and €650m of series B notes.
- Advising the placing agents and joint lead managers on the issuance by Qingdao City Construction Investment Group of \$800m of credit-enhanced bonds and \$500m of credit-enhanced senior perpetual capital securities.
- Advising International Islamic Liquidity Management Corporation on its inaugural \$2bn short-term structured *sukuk* programme.

Qualifications

Education

- Balliol College, Oxford, UK

Professional qualifications

- Solicitor, England and Wales
- Solicitor, Hong Kong

Contact Andrew

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