# Maxim Frolov

**Senior Associate**

**Financing and capital markets**

**Primary practice**

Financing and capital markets

# About Maxim Frolov

**Maxim is a senior associate in our global transactions group.**

He regularly represents issuers and underwriters in connection with offerings of debt securities, with a specific focus on high-yield bonds and liability management transactions. He has particular experience in Russia/CIS, central and eastern Europe. In addition to high yield offerings, he has advised local companies on various cross-border transactions, corporate governance and other general corporate matters.

# Recent work

- Getlink on its offering of €700m "green" senior secured notes due 2025 and its prior offering of €550m "green" senior secured notes due 2023
- Borets Group on its offering of U.S.$350m guaranteed notes due 2026 and its prior offering of U.S.$330m guaranteed notes due 2022
- Flutter Entertainment in connection with the financing aspects of its $11 billion merger with The Stars Group
- TalkTalk on its offering of £575m senior notes due 2025, as well as its prior offering of £400m senior notes due 2022
- DIGI Communications (and its subsidiary RCS & RDS) on its offering of (i) €450m senior secured notes due 2025 and (ii) €400m senior secured notes due 2028, as well as its prior offering of €350m senior secured notes due 2023 (followed by a tap offering of €200m)
- MHP on its offering of U.S.$350m notes due 2029
- A consortium of 16 banks lead by Barclays, Bank of America Merrill Lynch, J.P. Morgan and Société Générale on an offering of €4bn notes due 2023, 2025, 2028 and 2031 by Wintershall Dea
- Perform on its offering of £40m senior secured notes due 2020 and a major internal reorganisation prior to a combination of its content and media businesses with STATS
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House of Fraser in connection with the proposed restructuring of its £175m senior secured notes due 2020

- BrightHouse on an exchange offer relating to its £220m senior secured notes due 2018 and a comprehensive financial restructuring
- Citigroup, J.P. Morgan, Sberbank and VTB on an offering of U.S.$500m guaranteed notes due 2022 by Petropavlovsk
- RAC on its offering of £275m class B1 secured notes due 2046
- Liquid Telecom on its offering U.S.$550m senior secured notes due 2022 and a subsequent tap offering of U.S.$180m
- RAC on the establishment of its £5bn multicurrency programme for the issuance of notes and its offering £300m sub-class A2 fixed-rate class A notes due 2046
- Ardshinbank on its offering of U.S.$100m amortising loan participation notes due 2020 and a tender offer for U.S.$75m notes due 2017
- VTB on its offering of CHF350m series 4 subordinated notes due 2024 under its U.S.$30bn multicurrency ETN programme No.3
- Alrosa on its offering of U.S.$1bn notes due 2020

# Qualifications

**Education:**

- Moscow State Institute for Foreign Relations (MGIMO), Russia (JD, with honours), 2006
- Columbia Law School, USA (LL.M, Harlan Fiske Stone scholar), 2013

**Professional Qualifications:**

- Russia
- New York

# Contact Maxim

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